

**Subject card**

<b>Subject name and code</b>	Financial Markets - auditorium classes, PG_00133787						
<b>Field of study</b>	Taxes and Tax Consultancy						
<b>Date of commencement of studies</b>	October 2024	<b>Academic year of realisation of subject</b>				2026/2027	
<b>Education level</b>	undergraduate studies	<b>Subject group</b>				Obligatory subject group in the field of study	
<b>Mode of study</b>	full-time studies	<b>Mode of delivery</b>				at the university	
<b>Year of study</b>	3	<b>Language of instruction</b>				Polish	
<b>Semester of study</b>	6	<b>ECTS credits</b>				1.0	
<b>Learning profile</b>	academic	<b>Assessment form</b>					
<b>Conducting unit</b>	Katedra Bankowości i Finansów -> Faculty of Management						
<b>Name and surname of lecturer (lecturers)</b>	<b>Subject supervisor</b>		dr Dorota Kowalczyk				
	<b>Teachers</b>						
<b>Lesson types</b>	<b>Lesson type</b>	Lecture	Tutorial	Laboratory	Project	Seminar	SUM
	<b>Number of study hours</b>	0.0	15.0	0.0	0.0	0.0	15
	E-learning hours included: 0.0						
<b>Learning activity and number of study hours</b>	<b>Learning activity</b>	Participation in didactic classes included in study plan		Participation in consultation hours		Self-study	SUM
	<b>Number of study hours</b>	15		0.0		10.0	25
<b>Subject objectives</b>	To familiarize students with issues related to the theory and practice of functioning of financial markets, an introduction to the evaluation of financial instruments.						

Learning outcomes	Course outcome	Subject outcome	Method of verification
	<p>[PiDPL3_U06] He/she can plan and organize work individually and in a team, as well as cooperate with other people as part of team work, in particular relevant for the application of tax and balance sheet law (also interdisciplinary work, in particular legal and economic)</p>	<p>is able to work in a team and divide tasks in preparing a project presenting instruments of various financial institutions and their use in economic life</p>	<p>[SU1] oral statement/conversation/discussion [SU2] presentation/project/paper/report [SU5] implementation of a problem task</p>
	<p>[PiDPL3_W04] He/she has elementary knowledge and knows the terms describing the most important economic and social phenomena, understands the basic processes taking place in market economy, understands the basic dilemmas of modern civilization</p>	<p>is able to determine the impact of the financial market on the functioning of the economy</p>	<p>[SW4] test/exam - oral or written [SW1] oral statement/conversation/discussion [SW2] presentation/project/paper/report</p>
	<p>[PiDPL3_K01] The graduate understands the complexity of problems occurring in the field of tax law, finance and accounting and related disciplines, and therefore is ready to assess the problems critically. He/she understands the importance of knowledge in solving cognitive and practical problems and - in case of difficulties with solving the problem independently - consulting experts in tax law, finance, accounting and related disciplines (especially scientists, expert tax advisors, lawyers dealing with disciplines other than tax law and balance sheet), and, if necessary, also expert specialists in disciplines other than legal and economic sciences</p>	<p>is able to assess the importance and functions of the market and the financial system for the economy and distinguishes types of risk on the financial market</p>	<p>[SK1] oral statement/conversation/discussion [SK2] presentation/project/paper/report [SK4] test/exam - oral or written [SK5] implementation of a problem task</p>
	<p>[PiDPL3_U01] The graduate can use theoretical knowledge in the field of tax law, accounting and the related disciplines in order to formulate and solve complex problems that may occur in this area, especially complex validation and interpretation problems in the field of tax law, tax analysis and accounting</p>	<p>student presents financial instruments on the example of selected financial institutions</p>	<p>[SU1] oral statement/conversation/discussion [SU2] presentation/project/paper/report [SU5] implementation of a problem task</p>
	<p>[PiDPL3_U03] The graduate can communicate using specialized legal, financial and tax terminology</p>	<p>uses terms related to the money market, capital market, currency market and derivatives</p>	<p>[SU1] oral statement/conversation/discussion [SU2] presentation/project/paper/report [SU4] test/exam - oral or written [SU5] implementation of a problem task</p>
	<p>[PiDPL3_U07] He/she can plan and implement independently the need for lifelong learning</p>	<p>plans to use the acquired financial knowledge in the field of financial market sectors to write diploma these</p>	<p>[SU1] oral statement/conversation/discussion</p>
	<p>[PiDPL3_W02] He/she knows the basic terminology and basic concepts in the field of tax law and finance, has elementary knowledge of substantive and formal tax law.</p>	<p>uses vocabulary efficiently in the field of legal regulations of the financial market</p>	<p>[SW4] test/exam - oral or written [SW1] oral statement/conversation/discussion [SW2] presentation/project/paper/report [SW5] implementation of a problem task</p>

Subject contents	<p>1. Financial market - basic concepts, participants and supervision. Information asymmetry. The structure of financial markets. Financial instruments and securities, public and private, primary and secondary markets.2. Money market - instruments (interbank deposits, treasury bills, money bills, commercial bills, bills of exchange, checks, certificates of deposit), participants, functions, WIBOR, LIBOR.3. Currency market - instruments, features, functions, foreign currencies and currencies, exchange rates (BID, OFFER, indirect and direct quotations), factors affecting the exchange rate, currency position, currency transactions.4. Capital market - instruments (bonds, concepts related to bonds, settlement price, clean price), shares (types, shareholder rights, pre-emptive rights, rights to shares), WSE, quotations and stock exchange orders, Investment funds, investment certificates, units participation, depository receipts.5. Derivatives market - spot and futures transactions, exchange and OTC derivatives, functions of derivatives.</p>											
Prerequisites and co-requisites	there isn't											
Assessment methods and criteria	<table border="1"> <thead> <tr> <th data-bbox="456 600 794 629">Subject passing criteria</th> <th data-bbox="799 600 1137 629">Passing threshold</th> <th data-bbox="1142 600 1481 629">Percentage of the final grade</th> </tr> </thead> <tbody> <tr> <td data-bbox="456 636 794 665">team project</td> <td data-bbox="799 636 1137 665">51.0%</td> <td data-bbox="1142 636 1481 665">50.0%</td> </tr> <tr> <td data-bbox="456 669 794 698">written test</td> <td data-bbox="799 669 1137 698">51.0%</td> <td data-bbox="1142 669 1481 698">50.0%</td> </tr> </tbody> </table>			Subject passing criteria	Passing threshold	Percentage of the final grade	team project	51.0%	50.0%	written test	51.0%	50.0%
Subject passing criteria	Passing threshold	Percentage of the final grade										
team project	51.0%	50.0%										
written test	51.0%	50.0%										
Recommended reading	Basic literature	<p>- Dębski W., Rynek finansowy i jego mechanizmy, PWN, Warszawa [ostatnie wydanie].</p> <p>- Finanse, bankowość i rynki finansowe, [red.] E. Pietrzak, W. Markiewicz, Wydawnictwo UG, Gdańsk [ostatnie wydanie].</p>										
	Supplementary literature	<p>- Rynki, instrumenty i instytucje finansowe, [red.] J. Czekaj, PWN, Warszawa [ostatnie wydanie].</p> <p>- Bień W., Rynek papierów wartościowych, Difin, Warszawa [ostatnie wydanie].</p> <p>- Sławiński A., Rynki finansowe, Rynek pieniężny i kapitałowy, PWE [ostatnie wydanie].</p> <p>- System finansowy w Polsce, [red.] Pietrzak B., Polański Z., Woźniak B., PWN, Warszawa [ostatnie wydanie].</p> <p>- Mishkin F.S., Eakins S.G., Financial markets and institutions, Pearson, cop., Boston [ostatnie wydanie].</p>										
	eResources addresses	Adresy na platformie eNauczanie:										
Example issues/ example questions/ tasks being completed												
Work placement	Not applicable											

Document generated electronically. Does not require a seal or signature.